



Diversified Portfolios

You can lower your risk and still maximize your gains.

Many investors seek to align their investments with the values that shape their worldview. Where you work, how you spend your money, and the social causes and ministries that you support all likely align with your personal values. Your investments should do the same!

We not only help keep your faith at the center of your portfolio, we work to lower your risk and maximize your gains. We do this through diversification. Diversification is a strategy that mixes a wide variety of investments within a portfolio. The portfolio holdings we select are diversified across asset classes, like stocks, bonds, and alternative investments. We also diversify within asset classes, such as large and small company stocks, geographically by investing in both U.S. and foreign companies. Diversification lowers portfolio risk, as well, but can also enhance performance.

Our investment approach is built on an institutional investment background that helps you achieve your goals while also helping you align your portfolio with biblical values. Our approach to investing reduces exposure to companies that have a negative impact on society, while increasing exposure to companies that are making a positive impact in the world.

By using a combination of stocks, ETFs, and mutual funds, we seek to help you maximize your risk-adjusted returns, while minimizing investment expenses. Our models combine stocks, bonds, and alternative investments to make sure you are properly diversified and well positioned for the current markets. Our team is actively monitoring, rebalancing, and reallocating your funds to help ensure we have the best investment opportunities for your goals.